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**DAMENG**

## **CITIC Dameng Holdings Limited**

**中信大鋁控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 1091)**

### **INSIDE INFORMATION AND RESUMPTION OF TRADING**

This announcement is made by CITIC Dameng Holdings Limited (the “**Company**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Further to our announcement of 27 October 2020, on 29 October 2020 (after trading hours of the Stock Exchange of Hong Kong Limited (“**Stock Exchange**”)), the Company noticed that Highkeen Resources Limited (“**Highkeen**”), an indirect wholly-owned subsidiary of CITIC Resources Holdings Limited (Stock Code: 1205) (“**CRH**”), has entered into two conditional sale and purchase agreements (“**SPAs**”) with two independent buyers (the “**Buyers**”) on the same date (after trading hours of the Stock Exchange) to dispose of all Highkeen’s shareholdings in the Company, representing 1,179,000,000 shares (approximately 34.39% of the issued share capital) of the Company at the price of HK\$0.92 per share (the “**Disposal**”). Further details of the SPAs have been set out in the announcement of CRH dated 29 October 2020 <https://www1.hkexnews.hk/listedco/listconews/sehk/2020/1029/2020102901511.pdf>.

Immediately before the completion of the Disposal, 中國中信集團有限公司(CITIC Group Corporation) holds an aggregate of approximately 43.46% of the issued share capital of the Company, including approximately 34.39% as referred to in the preceding paragraph. Upon completion of the SPAs, (i) 中國中信集團有限公司(CITIC Group Corporation) through certain of its controlled corporations will continue to hold approximately 9.07% of the issued share capital of the Company and each of them will cease to be a controlling shareholder of the Company; and (ii) each of CRH and Highkeen will cease to have any interest in our issued share capital and no longer be our controlling shareholder.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Buyers and their ultimate beneficial owners are independent of and have no connection with the Company and its connected persons and associates (as defined in the Listing Rules), and do not hold any shares in the Company as at the date of this announcement.

## **RESUMPTION OF TRADING**

Trading in the shares issued by the Company was halted at the request of the Company with effect from 9:00 a.m. on 30 October 2020 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for resumption of trading in the shares of the Company with effect from 9:00 a.m. on 2 November 2020.

The Company will continue to keep its shareholders and potential investors updated by way of further announcement(s) as and when appropriate (if any).

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Board and the Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board

**CITIC DAMENG HOLDINGS LIMITED**

**Guo Aimin**

Chairman

Hong Kong, 30 October 2020

*As at the date of this announcement, the executive directors are Mr. Guo Aimin and Mr. Li Weijian; the non-executive directors are Mr. Suo Zhengang, Mr. Lyu Yanzheng, Mr. Cheng Zhiwei and Ms. Cui Ling; and the independent non-executive directors are Mr. Lin Zhijun, Mr. Tan Zhuzhong and Mr. Wang Zhihong.*

*\*For identification purpose only*